**Market Notice**

**Date: 15 November 2013**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC024”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 15 November 2013 under its Credit-Linked Note Programme dated 10 May 2010.

**INSTRUMENT TYPE: Credit-Linked Floating Rate Note**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,499,435,000.00

**Bond Code** IVC024

**Nominal Issued** R 160,000,000.00

**Issue Price** 100%

**Coupon Rate** 3 month Jibar plus 130bps

**Initial Coupon 6.492**% (3 Month JIBAR as at 15 November 2013 of 5.192% plus 130bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 November 2016

**Books Close** 06 February, 06 May, 06 August and 06 November

**Interest Date(s)** 15 February, 15 May, 15 August and 15 November

**Last Day to Register** By 17h00 on05 February, 05 May, 05 August and 05 November

**Issue Date** 15 November 2013

**Date Convention** Following

**Interest Commencement Date** 15 November 2013

**First Interest Date** 15 February 2014

**ISIN No.** ZAG000110735

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact

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